**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 November 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC204”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 November 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC204

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon 5.033**% (3 Month JIBAR as at 18 Nov 2021 of 3.683% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 November 2023

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 November 2021

**Date Convention** Following

**Interest Commencement Date** 18 November 2021

**First Interest Payment Date** 18 February 2022

**Call / Step Up Date** 18 November 2022

**ISIN No.** ZAG000181736

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC204%20PricingSupplement18112021.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000